

**[Insert Practice Name/Info Here]**

*The Treatment Plan and Summary is a brief record of major aspects of cancer treatment. This is not a complete patient history or comprehensive record of intended therapies.*

<b>Patient name:</b>		<b>Patient ID:</b>
<b>Medical oncology provider name:</b>		<b>PCP:</b>
<b>Patient DOB:</b> ( / / )	<b>Age:</b>	<b>Patient phone:</b>
<b>Support contact name:</b>		<b>Support contact phone:</b>
<b>Support contact relationship:</b>		

**BACKGROUND INFORMATION**

**Symptoms/signs:**

**Family history/predisposing conditions:**

**Major co-morbid conditions:**

**Tobacco use:**  No  Yes, past  Yes, current (If current, cessation counseling provided?:  Yes  No)

**Cancer type/location:** **Diagnosis date:** ( / / )

**Is this a new cancer diagnosis or recurrence?:**  New  Recurrence (date: / / )

**Surgery:**  None  Diagnosis only  Palliative resection  Curative resection

**Surgical procedure/location/findings:**

**Tumor type/histology/grade:**

**STAGING**

Study	Date	Findings

**T stage:**  T1  T2  T3  T4  Not applicable      **N stage:**  N0  N1  N2  N3  Not applicable

**M stage:**  M0  M1  Not applicable      **Tumor markers:**

**Stage:**  I  II  III  IV  Recurrence      Alternative staging system:

**Location(s) of metastasis or recurrence (if applicable):**

TREATMENT PLAN	TREATMENT SUMMARY
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*White sections to be completed prior to chemotherapy administration, shaded sections following chemotherapy*

<b>Height:</b> in/cm	<b>Pre-treatment weight:</b> lb/kg	<b>Post-treatment weight:</b> lb/kg
<b>Pre-treatment BSA:</b>	<b>Treatment on clinical trial:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Name of chemotherapy regimen:</b>		
<b>Chemotherapy start date:</b> ( / / )		<b>Chemotherapy end date:</b> ( / / )
<b>Chemotherapy intent:</b> <input type="checkbox"/> Curative, adjuvant or neoadjuvant <input type="checkbox"/> Disease or symptom control		
<b>ECOG performance status at start of treatment:</b> <input type="checkbox"/> 0 <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4		<b>ECOG performance status at end of treatment:</b> <input type="checkbox"/> 0 <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4

Chemotherapy Drug Name	Route	Dose mg/m <sup>2</sup>	Schedule	Dose reduction	# cycles administered
				<input type="checkbox"/> Yes    % <input type="checkbox"/> No	
				<input type="checkbox"/> Yes    % <input type="checkbox"/> No	
				<input type="checkbox"/> Yes    % <input type="checkbox"/> No	
				<input type="checkbox"/> Yes    % <input type="checkbox"/> No	
				<input type="checkbox"/> Yes    % <input type="checkbox"/> No	
				<input type="checkbox"/> Yes    % <input type="checkbox"/> No	

**Major side effects of this regimen:**  Hair loss  Nausea/Vomiting  Neuropathy  Low blood count  Fatigue  
 Menopause symptoms  Cardiac  Other

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 Important caution: this is a summary document whose purpose is to review the highlights of the cancer treatment for this patient. This does not replace information available in the medical record, a complete medical history provided by the patient, examination and diagnostic information, or educational materials that describe strategies for coping with cancer and cancer therapies in detail. Both medical science and an individual's health care needs change, and therefore this document is current only as of the date of preparation. This summary document does not prescribe or recommend any particular medical treatment or care for cancer or any other disease and does not substitute for the independent medical judgment of the treating professional.

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TREATMENT PLAN (CONTINUED)			TREATMENT SUMMARY (CONTINUED)
Non-chemotherapeutic Agents	Route	Purpose/Goal	Comments

<b>Reason for stopping treatment:</b> <input type="checkbox"/> Completion <input type="checkbox"/> Toxicity <input type="checkbox"/> Progression <input type="checkbox"/> Other	<b>Response to treatment:</b> <input type="checkbox"/> Complete <input type="checkbox"/> Partial <input type="checkbox"/> No response <input type="checkbox"/> Progression <input type="checkbox"/> Not measurable
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<b>Treatment-related hospitalization required:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Serious toxicities during treatment (list all):</b>
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**Ongoing toxicity at completion of treatment:**  
 Yes (enter type(s) and grade(s) )  
 No

ADDITIONAL THERAPIES PLANNED		
Drug name	Comments	Date started (or to start)
		( / / )
		( / / )
		( / / )

**Radiation therapy:**  Not planned  
 Planned  
 Administered    Region treated: \_\_\_\_\_    Radiation dose: \_\_\_\_\_  
 Date initiated: ( / / )    Date completed: ( / / )

SURVIVORSHIP CARE PROVIDER CONTACTS	
<b>Provider:</b>	<b>Provider:</b>
Name:	Name:
Contact Info:	Contact Info:
<b>Provider:</b>	<b>Provider:</b>
Name:	Name:
Contact Info:	Contact Info:
<b>Provider:</b>	<b>Provider:</b>
Name:	Name:
Contact Info:	Contact Info:
<b>Provider:</b>	<b>Provider:</b>
Name:	Name:
Contact Info:	Contact Info:

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**FOLLOW-UP AND SURVIVORSHIP CARE**

Follow up care	When/How Often?	Coordinating Provider
Medical oncology visits		
Lab tests		
Imaging		

**Potential late effects of treatment(s):**

**Call your doctor if you have any of these signs and symptoms:**

- Needs or concerns:**
- Prevention and wellness:
  - Genetic risk:
  - Emotional or mental health:
  - Personal relationships:
  - Fertility:
  - Financial advice or assistance:
  - Other:

- Referrals provided:**
- Dietician
  - Smoking cessation counselor
  - Physical therapist or exercise specialist
  - Genetic counselor
  - Psychiatrist
  - Psychologist
  - Social worker
  - Fertility specialist or endocrinologist
  - Other:

**Comments**